

Broker code

## Intermediary Authorisation

Type of request

- Appoint** an intermediary to act as my agent on my/our behalf
- Replace** my/our existing intermediary authorisation with a new intermediary
- Cancel** an existing intermediary authorisation

RaboDirect Customer number

### 1. Account Details

Account type

- Personal  Joint  Business  Trust  SMSF

Account number

142-201-            -00

Account name

### 2. Appoint/Replace intermediary authorisation

Intermediary name

ABN

AFSL

Intermediary code

KAS

Contact name

Phone number

Email address

Software provider

- I/We authorise the Intermediary (listed above in 'Intermediary details' box) to take the following actions in connection with this application to acquire financial products issued by Rabobank Australia Limited (ABN 50 001 621 129, AFSL 234 700) (Rabobank):
  - provide to Rabobank copies of all documents reasonably requested by Rabobank, which may include personal information relating to me/us;
  - provide instructions to Rabobank to transact on my/our RaboDirect account on my/our behalf;
  - disclose information about me/us that may be reasonably requested by Rabobank, including details of my/our bank account for the purposes of the Direct Debit Authority provided to Rabobank in this application.
- I/We authorise Rabobank to:
  - communicate with the Intermediary as my/our agent in relation to this application;
  - at the Intermediary's request, disclose my/our account related information to third party providers of datafeed services and/or other administrative services;
  - provide to the Intermediary as my/our agent, information about this application, information regarding my/our RaboDirect account, and end of financial year statements relating to my/our RaboDirect account.
- I/We undertake to advise Rabobank in writing as soon as practically possible when I/we no longer authorise the Intermediary to act as agent on my/our behalf.
- I/We acknowledge that Rabobank may not be held liable for any consequences of any actions it takes in accordance with instructions given by the Intermediary or any other person whom I/we have notified to Rabobank as having the authority to act as my/our agent and to give such instructions, provided that Rabobank acts reasonably and has no reason to know or reasonably suspect that the person purporting to act on my/our behalf does not have my/our authority.
- I/We have read and agree to the RaboDirect Terms and Conditions, including any supplementary conditions (where provided) applicable for accounts opened by the Intermediary.
- I/We have received, read and understood the Financial Services Guide.
- I/We have received, read and understood the RaboDirect Notice Saver Account product disclosure statement (if applicable).
- I/We have read the Consent to receive electronic communication and agree to receive by electronic means information which RaboDirect is required to provide (under legislation or otherwise).
- I/We have read this completed Application Form and confirm that all details contained in it are true and correct.

*Continued overpage*

### 3. Cancel Intermediary Authorisation

Intermediary name

Contact name

Email address

Phone number

I/we hereby notify Rabobank that I/we revoke my/our authorisation for the above-named intermediary to act as agent on my/our behalf.

### 4. Authorisation, undertaking and acknowledgment from Account Owner(s)

*This Intermediary Authorisation must be signed by all account owners. For a DIY Super Fund or Trust Account, must be signed by all trustees. In the case of a company trustee, two directors together, or the sole director should sign.*

*An intermediary may sign this form on behalf of their client(s) (i.e. the Account Owner(s) named herein) under a valid power of attorney. Please provide a copy of the power of attorney.*

By signing this form, the Intermediary also declares and undertakes that they:

- (a) are duly authorised by the client(s) to make the declarations contained in this form, and to sign this form, on their behalf;
- (b) have not received notice of revocation of the power of attorney under which they are signing this form;
- (c) have provided the client(s) with, and advised them to read, the RaboDirect Terms and Conditions, Financial Services Guide and Consent to receive Electronic Communications; and
- (d) expressly indemnify Rabobank Australia Limited ("Rabobank") against any loss, damage, expense or cost that Rabobank may suffer or incur as a result of:
  - (i) the erroneous completion of this form; and/or
  - (ii) any instructions given to Rabobank by the intermediary on behalf of their client(s) in relation to their RaboDirect account

Signature of account owner 1

Date

Signature of account owner 2

Date

Name

Name

Signature of account owner 3

Date

Signature of account owner 4

Date

Name

Name

### 5. Returning this form

Once complete, please return this form by email or fax



Scan then email this form to [adviserservices@rabobank.com](mailto:adviserservices@rabobank.com)



Fax this form to (02) 8083 2405

#### Questions

Please call RaboDirect Adviser Services on **1800 79 10 79** (9am – 5pm Sydney time, Monday to Friday)